

(573)751-4213

REGISTRATION NO.:	24125	BOOK:	85	PAGE:	298
BONDS ISSUED BY:	Bakersfield R-IV School District				
AMOUNT OF ISSUE:	\$200,000.00	COUNTY: of Ozark			
DATE OF ISSUE:	January 30, 2002	MONTH OF MATURITY: March			
PURPOSE OF BONDS:	Construction, equipping, furnishing and betterment of school facilities, including the renovation and remodeling of Bakersfield High School to expand the library media room and improve other classrooms (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government. The bondholder must include the allowed amount of the tax credit in gross income for tax purposes. The tax credit rate is 6.76%)				

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	Bank of America, N.A., St. Louis, Missouri
INTEREST PAYABLE:	(Principal) March 1, 2013
BY:	Bank of America, N.A., St. Louis, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	Bank of America, N.A., St. Louis, Missouri
PURCHASE PRICE:	\$200,000.00
INTEREST RATE:	0.0000%
ASSESSED VALUATION:	\$7,825,431
INDEBTEDNESS:	(Including this issue) \$385,000
NOTICE OF ELECTION:	Published one newspaper March 21 and 28, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...206; No...36
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable